





Document 43 - 09

Strategic Framework for Ramsar Partnerships



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 Draft Framework for Strategic Ramsar Partnerships



ACTION REQUESTED

SC 43 is invited to:

- endorse the direction of the draft Framework in view of its finalisation for COP 11
- provide any comments or recommendations at this meeting



- Document viewed in concert with SC 43-16 note on Partnerships and synergies with Multilateral Environmental Agreements and other institutions
- Particular attention to be paid with the DR-43-16 and the linkages of work undertaken and planned
- **SC 43-02** Finance DR para 19 requesting Sec to continue to develop new approaches and tools, including signature initiatives, to secure vol. support for priority projects



Today:

 Presentation will speak to Framework



As a result:

- Provide a roadmap
- Describe current activities
- Address new ideas listed at the end of the Framework



 Under Ramsar much work undertaken – e.g. Partnership Handbook, SC 43-16 and more with the IOPs



Current draft document sets out conditions and frames the partnership programme

NB: Framework does not change current commitments – while some MOU/MOCs being renewed, updated (or even closed due to expiration)



Strategic Framework

- 1) Partnerships
- 2) Resource mobilization
- Provides operating conditions and roadmap for the future
- Defines strategic priorities and directions for partnerships
- Describes core values and operational priorities
- Sets out a way forward for resource mobilization
- Suggests 2 mechanisms to consider for the Convention





Do not run through life so fast that you forget, not only where you have been, but also where you are going.

(Author unknown)

First part of document...

- Takes stock of partnerships and operations
- Situation analysis
 - strengths, weaknesses, gaps and recommendations



One particular finding is that:

Partnerships are a very valuable tool to leverage resources to carry out the mission of the Convention

e.g. value of the IOPs



An important need identified:

What are the priorities for the

Partnership Programme?

What should be the directions or key focus areas for partnerships?





Identifying priorities and future directions

Process of defining the priorities for Partnerships

- Secretariat Mgt team met to discuss priorities
- In view of the 40th anniversary and the Secretariat's discussion of priorities, discussions grew into looking at the future directions of Convention
- Secretariat viewed this opportunity as a crossroads



"Failure to plan is a plan for failure"

anonymous quote

Vision 40+

Defined 3 core values for future



- 1. Wetlands are a key infrastructure for ecosystem services
 - Particularly <u>water-related</u> services
 - Vital services provided by water should be conserved
 - Strategic goal: need to mainstream wise use of wetlands to other sectors and throughout society
 - Operationally communication and awareness raising....



Vision 40+

- Wetlands a key component of other sustainable development and environmental programmes and conventions
 - Strategic goal: develop partnerships to convey importance of wetlands, raise profile of Ramsar and gain access to resources.



Vision 40+

Priorities for Partnerships set out on basis of knowledge and experience of Secretariat

- Wetlands water and agriculture (water and food security and water use and quality)
- 2. Wetlands/water and the extractive /energy industry
- Wetlands/water and climate change mitigation (carbon storage) and adaptation
- 4. Wetlands water and social protection (human health and disaster prevention/management)
- 5. Scientific partnerships eg GWOS state of the world's wetlands
- 6. Wetlands/water and urbanization
- 7. Wetlands and integrated water management



Vision 40+

- 3. Wetlands make a concrete and measureable contribution to human societies
 - Goal: Need to clarify link between healthy wetlands and quantity and quality of water
 - Operationally: develop tools metrics and valuation of wetlands to demonstrate value and cost of the loss
 - TEEB of Wetlands and economics of wetlands
 - Identifying state of world wetlands GWOS...



- Strategic context of Framework
 - Added value of new partnership
 - Sets out main characteristics of partnerships
 - Defines their role for implementing the Convention
 - Types of partnerships and "with whom"
 - Structure of a partnership
- Due Diligence process outlined



Framework sets out a structure for developing a more robust:

- 1. Specific partnership strategy (on basis of past partnerships and needs for future)
- 2. Business partnership strategy for engagement
- Resource mobilization strategy, particularly major gifts strategy





Snapshot of work underway

- Partnerships with the business sector CSR
- Unilever discussions underway along with other business/ corporations
- In speaking with companies the salient message is that this is a relationship and it is not immediate – it needs to be built.
- Work is to connect to the company priorities like reducing water use to leverage resources and actions
- Also building relations with WBCSD, Global Compact...etc



Partnership building...examples

 Global Water Forum, TNC enhanced relationship, Cl...

FAO, UNDP, UNICEF, World Bank, UNESCO....
more comprehensive agreements









A successful Major Gifts fund-raising campaign is not magic. It is a straightforward, concise process of executing well-defined components arranged in a step-by-step progression. (T Poderis)



Resource Mobilization Section



- Pg 15 list 10 actions needed for Ramsar RM
- 1. Develop a compelling case for support
- 2. Raise the profile globally
- 3. Enhance donor relations and management
- Build up a "prospect development plan"



- 5. Conduct donor cultivation activities
- 6. Create large-scale gift request strategies
- 7. Align communications with partnership and resource mobilization efforts
- 8. Select small set of priority initiatives for large scale donations





- 9. Hold Donor meetings and cultivation events sponsor events, join in events at which prospective donors are attending
- 10. Outline role of Ramsar partners in fundraising activities/events





Two new mechanisms proposed

1. Signature initiatives



Global fund for wetlands and water management



Measures being integrated in the work ...

- Novel and Innovative new niches entry points, market mechanisms - "stay away from saturated markets"
- Diversification sector, geographic, thematic and funding sources e.g. private foundations, private individuals, CSR, labour unions
- Friends and family plan past and current partners, personal contacts, sector leaders, leading associations, and your contacts!
- **Donor events and other FR event** (<u>delayed</u> due to budget issues)



Basic principles being applied to the RM work



- Pursue sustainable financing multi year engagement larger donations/contributions
- Innovate and try to stay out of saturated "donor markets"
- Identify new opportunities, new funding niches
- Enhance and extend partner and donor relations
- Integrate core values and strategic priorities from Vision 40+





Current activities:

- Continue raising the profile globally, heighten awareness of the value of Ramsar and network, network, network!
- Prepared this framework, working on RM strategy and business engagement strategies and major gift strategies
- PO has presented the Convention and projects from SGF to a number of Foundations and to philanthropists, discussions with Businesses although this refers to very tied funding to their priorities.



Current activities (continued)

- Work ongoing on the structure the mechanism for receiving funds to meet certain country provisions
- Building compelling case for support (value of and cost of loss needed!)
- Cultivating of partners and of potential donors: building relations and raising profile and information about Convention to prospects



Snapshot of actions under cultivation of a donor involves

- 1. Research, ID, profile and cultivate new prospects + strategy for engagement
- Stewardship visits to past partners to meet and make presentation to major donors
- 3. Cultivation and Stewardship actions
 - Letter, visits, campaigns, events, donor meetings, etc.
 - Create a donor prospect pipeline by mapping and profiling potential donors globally
 - Develop integrating and populating the donor database & prospect tracking system
 - Ensure regular (min. 4 times per year) contact with donors, meetings, phone and email contact, or member visit when on mission, establish timetable for annual stewardship letter, share good news etc



Activities:



- Developing tools: Gift forms, Donation card, 501 C 3 recipient organisation, donation table
- Creating a value list of what the donation of X level would provide – e.g. 30 k funds a RAM, need to know where details of how resources would be used – necessary to quantify costs of needs
- Initiated the start of fundraising campaign for attracting donations on a larger scale platform – "Wetlands vital for Life"



River Basins

Donor Brochure sample







Activities

- As funding allows, hold donor meetings or other cultivation events, PO present programmes and projects
- Develop Donor oriented pamphlets or information sheets with <u>priority projects defined</u>
- Consider new ideas like an partnership or independent "Advisory" board, cultivation of partners via sector, theme, assignation
- Look towards the role of users of wetlands in this work in concert with the theme for COP Wetlands and Tourism



As we look for support some context...

- RM work can be viewed the same way as engaging a new investor in a company or a fund of (hedge) fund, hedge fund...or sovereign wealth fund
 - 12-24 months to build a new relationship for a donation think in terms of a new friend.
- Rare to obtain operational costs, there are times and it is usually from the Board (you CP) or a long term partner
- Work focused: Large-scale sustained funding



Contributions requested through SC 43 as of 2 November....

| Shortfall 2011 - 2012 | Small Grants Fund |
|----------------------------|-----------------------|
| Reserve fund replenishment | CEPA |
| COP 11 Travel (900 000) | STRP |
| RAMs | Travel |
| Regional Initiatives | Other initiatives WFF |



Expectations...



- Issue of balance: fundraising vis a vis partnerships work
- Priorities
- Large versus small scale
- Team effort





Words of Steve Jobs:

Stay hungry – Stay foolish!

http://www.ted.com/talks/steve_jobs_how_to_live_before_you_die.html

Thank you!

